




March 10-13, 2025 - Las Vegas

Fintech Meetup's meetings program, Meetup, is the world's largest meetings program for payments, banking and financial services. We'll facilitate 60,000+ meetings...you ain't seen nothin' like it! Here's what all the buzz is about:

- **You'll get to participate in as many 15-minute speed date meetings as you'd like**, up to 24—limited only by your availability and mutual interest. Each meeting is 15 minutes and double opt-in (you both swiped right).
- **Meet the people you need to meet, across dozens of use cases.** Need to meet potential partners? Check. Need to uncover the newest and hottest startups? We got you. Need to find new solutions for your organization? You bet. Looking for new hires or your next move? Done and done!

Here's what you need to do, and when you need to do it. Don't worry, we'll help you each step of the way with emails, texts, smoke signals, carrier pigeons and reminders. **If you don't get an email, check spam (from donotreply.ftmus25@eventpt.com), then let us know at experience@fintechmeetup.com.**

 You must	It'll take	 We'll email you on	 Your deadline is		
Complete Your Profile	10 mins	Mon, Feb 3	6 am PT	Fri, Feb 14	5 pm PT
<u>On-time Registration Deadline</u>					
Select Networking Program Activities	5 mins	Mon, Feb 3	6 am PT	Fri, Feb 21	5 pm PT
Request Meetings	60-90 mins	Tue, Feb 18	6 am PT	Fri, Feb 21	5 pm PT
Opt in to Requests You've Received	<30 mins	Tue, Feb 25	6 am PT	Fri, Feb 28	5 pm PT
Accept Meetings	<10 mins	Mon, Mar 3	6 am PT	Wed, Mar 5	5 pm PT
Accept Any Extra Meetings	<10 mins	Thur, Mar 6	6 am PT	Thur, Mar 6	5 pm PT
Accept Meetings and Networking Activities Calendar Invites	<10 mins	Fri, Mar 7	6 am PT	Fri, Mar 7	5 pm PT
Fintech Meetup time!					
Attend Your Meetings and Networking Activities	--	Tue, Mar 11	See next page for meeting time slots!	Wed, Mar 12	See next page for meeting time slots!
Provide Feedback	10 mins	Mon, Mar 18 onwards			
Claim Travel & Hotel Reimbursement*	(feedback)				

*Hosted Banks & Credit Unions, Hosted Retailers & Merchants only

TIMING OF MEETINGS

All the action takes place on Tue, Mar 11 and Wed, Mar 12 and you'll be in the room where it happens! Below is a general schedule. We get that you may have other stuff going on, so **you can opt out of any time slots you're not available for**. You will not need to miss any agenda sessions for meetings.

Start (PT)	End (PT)	Mins	Tue, Mar 11	Wed, Mar 12
10:45 AM	11:00 AM	0:15	Meeting Slot #1	Meeting Slot #13
11:00 AM	11:03 AM	0:03	Transition Time	Transition Time
11:03 AM	11:18 AM	0:15	Meeting Slot #2	Meeting Slot #14
11:18 AM	11:21 AM	0:03	Transition Time	Transition Time
11:21 AM	11:36 AM	0:15	Meeting Slot #3	Meeting Slot #15
11:36 AM	11:39 AM	0:03	Transition Time	Transition Time
11:39 AM	11:54 AM	0:15	Meeting Slot #4	Meeting Slot #16
11:54 AM	11:57 AM	0:03	Transition Time	Transition Time
11:57 AM	12:12 PM	0:15	Meeting Slot #5	Meeting Slot #17
12:12 PM	12:15 PM	0:03	Transition Time	Transition Time
12:15 PM	12:30M	0:15	Meeting Slot #6	Meeting Slot #18
3:10 PM	3:25 PM	0:15	Meeting Slot #7	Meeting Slot #19
3:25 PM	3:28 PM	0:03	Transition Time	Transition Time
3:28 PM	3:43 PM	0:15	Meeting Slot #8	Meeting Slot #20
3:43 PM	3:46 PM	0:03	Transition Time	Transition Time
3:46 PM	4:01 PM	0:15	Meeting Slot #9	Meeting Slot #21
4:01 PM	4:04 PM	0:03	Transition Time	Transition Time
4:04 PM	4:19 PM	0:15	Meeting Slot #10	Meeting Slot #22
4:19 PM	4:22 PM	0:03	Transition Time	Transition Time
4:22 PM	4:37 PM	0:15	Meeting Slot #11	Meeting Slot #23
4:37 PM	4:40 PM	0:03	Transition Time	Transition Time
4:40 PM	4:55 PM	0:15	Meeting Slot #12	Meeting Slot #24

UNTIL FEB 14

If your Organization has purchased Hosted Meetings: Assign Meetings Reps (takes Organization Admin 5 minutes)

Org Admin can do this on: Desktop 

1. **If you're an Organization Admin** you (or another Org Admin) must assign individuals from your organization as **Meetings Representatives** (to take Hosted Meetings your organization has purchased) by **Fri, Feb 14 at 5 pm PT**.
 - Individuals must be registered to attend Fintech Meetup to be assigned as a Meetings Rep.
 - We recommend having 1 Meetings Rep per 10 Hosted Meetings. So, if your organization has purchased 30 Hosted Meetings, you should assign 3 or more Meetings Reps. There's no limit for how many Meetings Reps your organization can have.

- Meetings Reps will be able to complete their profile from Feb 3 - Feb 14.

FEB 3 - FEB 14

Complete Your Profile and Networking Activities! (takes 10-15 minutes)

You can do this on: Desktop ☒ Mobile App ☒

1. **Start Your Profile on Mon, Feb 3, and complete it by Fri, Feb 14 at 5 pm PT.** *We'll share everyone's profiles at the same time once they're all complete.*
 - **Tell us about yourself--select from 100+ Fintech data points!** This information will help others determine if they want to meet with you.
 - **Tell us your availability (or default to fully available)** and we'll send you invites to block your calendar. Being available for more time slots increases the chances of being able to schedule meetings for you.
 - You can change your availability at any time from Mon, Feb 3 to **Fri, Feb 28 at 5 pm PT.**
 - **Share the love!** Click **Post on Social** to tell your X followers and LinkedIn contacts that you're participating in Fintech Meetup! While you're there, add your profile photo!
 - **Consider making an Announcement:** Tell the thousands of Fintech Meetup participants (including 100+ Media & Sell Side Analysts) about your newly announced products, partnerships, funding, acquisitions, research and anything else! **If you're a Hosted Bank & Credit Union or Hosted Retailer & Merchant:**
 - **You're required to be available for at least 16 of the 24 time slots**
 - **Tell us if you want Non-Hosted Meetings.** When you registered, you told us if you want to do Non-Hosted Meetings in addition to your requirement of up to eight (8) 15-minute onsite meetings with participating sponsors ("Hosted Meetings"). When you're completing your Profile we'll ask you to confirm your choice. We recommend doing both Hosted and Non-Hosted Meetings to get the most out of Fintech Meetup!
 - **If you're an Organization Admin** you can edit and complete profiles on behalf of participants from your organization (they can thank you later!).
 - Check out the [Org Admin Pro Tips](#) at the end of these guidelines for more info.
2. **Registration Deadline!** To participate in Meetup, you must register before **Fri, Feb 14 at 5 pm PT.**

Select Networking Program Activities: Starting **Mon, Feb 3**, you must select all Networking Activities you want to attend, and complete your selections by **Fri, Feb 21 at 5 pm PT.**

- You can view details of all Activities you're eligible for, including location, description, sponsor (if any) and time slots
 - The Activities you can view and select may be open-to-all or based on attendee segmentation criteria

Selecting an Activity does not guarantee you'll be scheduled for that Activity, so we recommend you select all Activities you would attend. If you're scheduled for an Activity, you will receive a calendar invite on **Fri, Mar 7.**

FEB 18 - FEB 21

Request Meetings (takes 30-90 minutes)

You can do this on: Desktop ☒ Mobile App ☒

“You get a meeting request! You get a meeting request! And you get a meeting request!”....be the Oprah of meeting requests! Now’s the time to request to meet everyone you’d spend 15 minutes with.

1. Request Meetings:

- Start requesting meetings on **Tue, Feb 18** and complete by **Wed, Feb 21 at 5 pm PT**.
- **Expand your squad** from a ton of interesting people!
 - Select everyone you want to meet! At a minimum, we recommend you make meeting requests equal to at least 4x the number of time slots you're available for.
 - Select everyone from an organization you want to meet—you can have meetings with >1 person from the same organization (but only once we’ve scheduled all possible meetings with unique organizations).
 - Use Filters and Predefined Lists to quickly and efficiently make selections.
 - Don’t wait til the last minute to make selections! With tools like **Bookmarks**, you can start your selections and come back if needed to finish them.
 - Indicate your **interest level**. **‘Very Interested’** meeting requests get scheduled first, before **‘Interested’** ones.
- **If you’re a Meetings Rep:**
 - **Hosted Meeting requests:** You should select ALL Hosted Bank & Credit Unions or Hosted Retailer & Merchants you would like to meet (these will be Hosted Meeting requests). At a minimum, **we recommend you make Hosted Meeting requests equal to at least 4x the number of Hosted Meetings your organization has purchased**. E.g., if your organization has purchased 10 Hosted Meetings, you should make at least 40 Hosted Meeting requests.
 - Select everyone from an organization you want to meet—your organization won’t have >1 Hosted Meeting scheduled with the same organization.
 - You can also make **Non-Hosted Meeting requests**—select everyone you want to meet!
 - Select everyone from an organization you want to meet—you can have Non-Hosted Meetings with >1 person from the same organization (but only once we’ve scheduled all possible meetings with unique organizations).

2. Org Admins: You can request meetings on behalf of participants from your organization.

FEB 25 - FEB 28

Opt In to Requests (takes up to 30 minutes)

You can do this on: Desktop ☒ Mobile App ☒

1. **Opt-In to Requests You Receive from People You Didn’t Previously Select:** They like you! They really like you! Return the love starting **Tue, Feb 25** by opting-in to meeting requests by **Fri, Feb 28 at 5 pm PT**.
 - **Everyone:**
 - We facilitate meetings based **only** on the requests you opt-in to (and your previous selections), so please opt-in to **every request from someone you’d spend 15 minutes with**.
 - The more requests you opt in to, the more meetings you’ll likely get.
 - **If you’re a Hosted Bank & Credit Union or Hosted Retailer & Merchant:**

- **You must opt-in to Hosted Meeting requests from at least 24 organizations** (you can opt-in to multiple requests from the same organization, but they'll only count as 1 organization). If you receive Hosted Meeting requests from <24 organizations, then you must opt-in to the number you receive. But remember, *we'll schedule only 8 Hosted Meetings max.*
 - Your Hosted Meeting requests will be displayed at the top of the screen when you log in.
- **Non-Hosted Meeting requests:** If you're doing Hosted and Non-Hosted Meetings and you've received Non-Hosted Meeting requests (we get it, you're popular!), you should also opt in to these as well. We facilitate meetings based **only** on the requests you opt-in to (and your previous meeting requests), so please opt-in to **every request from someone you'd spend 15 minutes with.**
- **If you're a Meetings Rep:** Opt-ins to requests from Hosted Bank & Credit Unions or Hosted Retailer & Merchants will default to Hosted Meeting requests.
- 2. **Org Admins:** You can opt in on behalf of participants from your organization.
- 3. **Availability Deadline!** You can change your availability until **Fri, Feb 28 at 5 pm PT.**

MAR 3 - MAR 5

Accept Your Meetings *(takes less than 10 minutes)*

You can do this on: Desktop ☒ Mobile App ☒

1. On **Mon, Mar 3 at 6 am PT**, you'll receive an email to review and accept each of your meetings. Please do this by **Wed, Mar 5 at 5 pm PT**. We promise, *it won't take more than 10 minutes* (if that!).
 - **Everyone:**
 - You get meetings with people you selected who also selected you...so, not accepting meetings might disappoint others!
 - If you don't accept a meeting by the deadline, that meeting won't get scheduled :-(
 - You need to accept your own meetings--Org Admins **cannot** accept on your behalf.
 - **If you're a Hosted Bank & Credit Union or Hosted Retailer & Merchant:**
 - **You must accept all of your Hosted Meetings** (max of 8). You won't be penalized if the other person doesn't accept.
 - You should also accept your Non-Hosted Meetings (if any).
 - **If you're a Meetings Rep:**
 - **You must accept all of your Hosted Meetings.** Hosted Meetings that aren't accepted will not be refunded to your organization.
 - You should also accept your Non-Hosted Meetings (if any).

MAR 6

Accept Any Additional Meetings *(takes less than 10 minutes)*

You can do this on: Desktop ☒ Mobile App ☒

1. **Accept Any Additional Meetings:** If you've got any additional meetings, on **Thu, Mar 6 at 6 am PT**, you'll receive an email to accept them. Please accept these meetings **THE SAME DAY by 5 pm PT**. This is a quick turnaround, *but it won't take more than 5 minutes*.
 - Additional meetings are either replacements for meetings that were not accepted by the other participant, or new meetings from your previous selections where others have become available.
 - If you previously rejected (or didn't accept) a meeting, you won't be eligible to get an additional meeting in that time slot

MAR 7

Accept Calendar Invites *(takes less than 10 minutes)*

You can do this on: Desktop ☒ Mobile App ☒

Accept Calendar Invites *(takes less than 10 minutes)*

1. **Accept Your Meetings Calendar Invites:** On **Fri, Mar 7 at 6 am PT**, you'll receive a calendar invite for each scheduled meeting. YOU MUST ACCEPT all calendar invites **THE SAME DAY by 5 pm PT**. This is a quick turnaround, but (you guessed it)--*it won't take more than 5 minutes*.
 - a. **Important Note:** Neither we nor the person you're meeting will be notified if you decline a calendar invite! So email us at experience@fintechmeetup.com if you really can't make it to a meeting. *It's not enough to simply decline a calendar invite.*
 - b. We can't change **any** meeting times (fun fact: Fintech Meetup is enabling 60,000+ meetings!), and you should not reschedule Fintech Meetup scheduled meetings outside of the program.
 - c. If a person you're scheduled to meet is no longer available, we'll let you know--people have emergencies, so this does happen once in a while!
2. **Accept Your Networking Activities Program Calendar Invites:** On **Fri, Mar 7 at 6 am PT**, you'll receive a calendar invite for each Activity you have been scheduled for. You must accept each calendar invite **THE SAME DAY 5 pm PT**.
 - a. Important note: We won't know if you reject a calendar invite! If you really can't make the Activity you should cancel your attendance using the Fintech Meetup platform (desktop or mobile app). This will help the Activity organizer plan for and manage their Activity.

MAR 11 - MAR 12

Attend Your Fintech Meetup Meetings and Networking Activities!

1. **Attend Your Fintech Meetup Meetings:** **It's time! You're at the biggest meetings program in Fintech!** Don't leave 'em hanging! You **must** join all your scheduled meetings. Not showing up may result in you--and your organization--being *barred* from future participation. Here's what you need to know:
 - a. **Where are the meetings?** All meetings are held in a dedicated Meetup area and each meeting is assigned a table number.
 - b. **How do I know where to go?** Check the Fintech Meetup mobile app (or your calendar invites) for the assigned table number for each meeting, and at the start of each scheduled meeting proceed directly to the assigned table for your meeting (table numbers are in the app and your calendar invites).

- c. **When should I arrive?** You should arrive at the Meetup area 5-10 minutes before your first scheduled meeting. There is no check-in required. If you have any questions, there will be a Q&A desk.
- d. **What happens if the person I'm meeting doesn't show up?** Give them 5 minutes and if they've still not joined, click the "Mark as No Show" button in the Fintech Meetup mobile app.
- e. **What other Do's and Don'ts are there?**
 - i. Do join each meeting on time and don't exceed the allotted 15 minutes for each scheduled meeting.
 - ii. Do check the table number for each scheduled meeting--each of your meetings will be at a different table. There is a 3-minute transition time between each meeting.
 - iii. Do download the Fintech Meetup mobile app ahead of your meetings (if you haven't already). You can take notes and request follow-ups in the app.
 - iv. Do let us know if a solution provider directly reaches out to you about Fintech Meetup, which they have been instructed not to do.
 - v. Don't approach anyone in the Meetup area with whom you do not have a Meetup meeting.
 - vi. Don't enter the Meetup area at any time you do not have a Meetup meeting.

Attend your Scheduled Networking Activities:

- You must attend all of your scheduled Activities. Since we've optimized scheduling for all Activities and attendees, failing to attend any of your scheduled Activities will mean other attendees have missed out.

MAR 8 ONWARDS (AND UPWARDS TOO!)

You can do this on: Desktop ☒ Mobile App ☒

1. **Help us to help you!** On **Mon, Mar 17**, you will receive an email to provide feedback on your meetings, the meetings program, Networking Activities Program and the event to help us improve Fintech Meetup--please share your thoughts!
 1. Once you provide feedback, you can download a summary of your meetings, including your notes and contact details of who you met.
2. **Show me the money!** If you're a Hosted Bank & Credit Union or Hosted Retailer & Merchant, after you complete feedback, you can provide details for reimbursement starting **Mon, Mar 31**.

That's all Folks!

SOME FINE PRINT: Our participant list is confidential, and shouldn't be (1) shared with anyone else, (2) downloaded or (3) used other than as described by us. Based on information you receive as part of Meetup you can't solicit participants (including individuals you're scheduled to meet prior to your meetings) outside of the event other than as we permit. If you breach this provision, you may be eliminated from further participation and barred from future programs. Do not assume that requests (or opt-ins) to meet with you as part of Meetup indicate any interest in meeting with you outside of Meetup.

Organization Admins: Pro Tips

If you're an Org Admin, here's some more helpful info:

- **Completing Org Admin tasks:** To help complete action items for participants and your organization, you'll need to use your desktop (the mobile app does not support Org Admin activities). If you're a participant just completing action items for yourself, you can use the mobile app.
- **'Manage Participants & Roles' screen:** From this screen you can:
 - **Select who you want to manage:** Go to 'Manage Participants & Roles' and select the participants from your organization that you want to 'Manage As Org Admin'. Voilà—you can help complete action items for them.
 - **Add or Assign Org Admins:** Need some Org Admin backup? Click 'Add New Org Admin' to add unregistered individuals as Org Admins, or click 'Assign' to assign participants as Org Admins.
- **Managing different types of Participants:**
 - **Your organization may have individuals participating in Meetup who have different roles,** for example (1) Hosted Bank & Credit Unions or Hosted Retailer & Merchants, (2) Meetings Reps (if your organization has purchased Hosted Meetings), or (3) General participants.
 - **As an Org Admin, you can help complete action items for any individuals from your organization, irrespective of their role.** Please review these guidelines to understand the required action items at each stage.
- **Request Meetings stage:**
 - **'Manage Organization's Participants' Selections' screen:** If you want to help make selections for some or all of the participants you're managing, check the boxes next to their names.
- **Org Admin view:** Org Admins can request meetings for multiple participants from a single screen. Your productivity just went up 📈!!!
 - To request to meet an individual for one or more of the participants you're requesting meetings for, indicate each participant's interest level ('Interested' or 'Very Interested'). You can also add a reason for

each request.

- If you view a System Generated List, you can see if it applies to all, or only some, of the participants you're requesting meetings for.
- You can see if an individual has been selected by other participants from your organization (if they've shared their meeting requests with one or more of the participants you're requesting meetings for).
- **Collaboration & Efficiency tools:** Just like regular participants, Org Admins can use the full range of collaboration and time-saving features:
 - **Bookmarks:** If you're not sure you want to request to meet someone (for the participants you're requesting meetings for, or yourself if you're a participant), simply Bookmark them and decide later (they'll be under 'Bookmarks').
 - **Saved Lists:** Click 'Save List' to name and save a specific search/filter result so you can come back to it later (it'll be under 'My Lists').
 - **Meetings Rep-specific functionality:**
 - **Share Saved Lists:** If you're a Meetings Rep and an Org Admin, you can share your saved lists with all Meetings Reps from your organization by toggling the slider when you are saving or editing the list. They'll automatically get any changes you make.
 - **Lists Shared With Me:** If you're a Meetings Rep and an Org Admin, if Meetings Reps from your organization have shared their lists, they'll be under 'Lists Shared With Me'.
 - **Share Participants' Requests:** You can share the meeting requests of the Meetings Reps you're requesting meetings for from the 'Manage Participants' meeting requests screen. If you're a Meetings Rep, you can share your own meeting requests from there as well. Note that meeting requests can only be shared with other Meetings Reps.
- **Meeting Requests Progress:** Click the tooltip at the top of the screen to track the progress of participants you're helping manage against their recommended minimum number of meeting requests.
- **Accept Meetings onwards:** From the Accept Your Meetings stage onwards, you may view the ongoing progress and status of the participants you want to manage, including:
 - View if participants have accepted their meetings
 - View if participants have accepted any additional meetings
 - View participants' scheduled meetings
 - View if participants have provided feedback